



FRIENDS
OF ROOKERY BAY
Mangrove Society

Mangroves sit prominently at water's edge throughout the 110,000-acre Rookery Bay Research Reserve in Naples, Florida. Their strong, entwined roots provide habitat for animals and protect our community when storms approach.

Members of our Mangrove Society make the same impact. They band together to ensure that this important part of the Western Everglades environment thrives well into the future thanks to the research, education and conservation efforts at Rookery Bay.

Take root by arranging your Legacy Gift today.

For more information, contact Friends of Rookery Bay Executive Director Athan Barkoukis at 239-530-5990 or director@friendsofrookerybay.org.

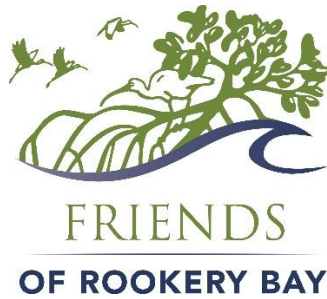
Legal Name: Friends of Rookery Bay

Federal Tax ID: 65-0094703

Mailing address: Friends of Rookery Bay, 300 Tower Road, Naples, FL 34119

Please consult your tax and financial advisor. Friends of Rookery Bay does not provide tax or investment advice. Figures cited in any examples are for illustrative purposes only.

Let us know if you **ALEADY INCLUDED US** in your estate plan by filling out the form below. Thank you!



WHY PLAN NOW

- You can change your mind or adjust your gift should your personal or financial situation change.
- You can designate if your future gift will go toward the greatest need or specify a specific program such as education or sea turtles.
- You can choose to remain anonymous and/or refrain from receiving future solicitations from Friends of Rookery Bay.
- You can receive recognition through Mangrove Society special events.

WAYS TO GIVE

- Name the Friends of Rookery Bay as a partial or full beneficiary in your **will or bequest**.
- Name the Friends of Rookery Bay as a beneficiary in your **IRA or Retirement Fund**.
- Designate the Friends of Rookery Bay as the owner of a **Life Insurance policy** you own or purchase.
- Transfer **Stocks, Bonds, Real Estate or other tangible assets** to the Friends of Rookery Bay.
- Give the Friends of Rookery Bay a **Residuary bequest** from the remainder of your estate to ensure that your family, other bequests, debts and taxes have been paid first.
- Establish a **Charitable Trust** benefiting the Friends of Rookery Bay.
- Create an **Endowment Fund** benefiting the Friends of Rookery Bay.
- **Speak with your professional advisor** about other options that meet your specific charitable needs.



MANGROVE SOCIETY MEMBERSHIP ENROLLMENT

The Mangrove Society is comprised of members who have included the Friends of Rookery Bay (FORB) in their estate plan. To ensure our records accurately reflect your membership in the Mangrove Society, please complete the following and return to FORB to document your future gift.

My/our gift to FORB is through the following (please check all that apply):

- Bequest in my/our will
- Charitable Remainder Trust or Charitable Gift Annuity
- Life insurance
- Individual Retirement Account (IRA), 403(b), 401 (k), Qualified Retirement Plan
- Other: _____

If you would like, please send us a copy of the above documents for our records.

- I/We give our permission to be included in published listings of the Mangrove Society's membership.
- I/We have made a planned gift and wish to remain anonymous.

FORB will not disclose any details of my/our deferred or planned gift to any outside parties other than naming me/us as a member unless I give them explicit authorization to do so under a separate agreement.

I/We understand that this document is not legally binding and that I/we may revoke inclusion in the Mangrove Society at any time.

Name(s) _____

Name(s) will appear exactly as written – please print

Signature: _____ Date: _____

Phone: _____ Email: _____

Signature: _____ Date: _____

Phone: _____ Email: _____

Address: _____

City: _____ State: _____ Zip: _____

Thank you!

Friends of Rookery Bay, 300 Tower Road, Naples, FL 34119. 239-530-5972. info@rookerybay.org