



### MANGROVE SOCIETY MEMBERSHIP ENROLLMENT

The Mangrove Society is comprised of members who have included the Friends of Rookery Bay (FORB) in their estate plan. To ensure our records accurately reflect your membership in the Mangrove Society, please complete the following and return to FORB to document your future gift.

My/our gift to FORB is through the following (please check all that apply):

- Bequest in my/our will
- Charitable Remainder Trust or Charitable Gift Annuity
- Life insurance
- Individual Retirement Account (IRA), 403(b), 401 (k), Qualified Retirement Plan
- Other: \_\_\_\_\_

*If you would like, please send us a copy of the above documents for our records.*

- I/We give our permission to be included in published listings of the Mangrove Society's membership.
- I/We have made a planned gift and wish to remain anonymous.

FORB will not disclose any details of my/our deferred or planned gift to any outside parties other than naming me/us as a member unless I give them explicit authorization to do so under a separate agreement.

I/We understand that this document is not legally binding and that I/we may revoke inclusion in the Mangrove Society at any time.

Name(s) \_\_\_\_\_

*Name(s) will appear exactly as written – please print*

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

**Thank you!**